

FINANCIAL LITERACY PROGRAMS

Agency & Contact Information	Program/Service Description	Eligibility /Fees
<p>ACCION 56 Roland Street, Suite 300 Charlestown, MA 02129 (866) 245-0783 http://www.accionusa.org</p> <ul style="list-style-type: none"> ▪ Ana Hammock 617-684-0215 	<p><i>Your Money and You</i> ACCION USA has created a website to help you manage your money and small business. www.yourmoney.accion.org</p> <p>Financial literacy/ credit management workshops -See calendar on website</p>	<p>ALL</p> <p>NO FEE</p>
<p>Allston Brighton CDC 320 Washington Street, 3rd Floor Brighton, MA 02135 http://www.allstonbrightoncdc.org/managing.htm</p> <ul style="list-style-type: none"> ▪ Leah Krieger-Financial Literacy Program Coordinator 617-787-3874 x 220 ▪ Michelle Meiser 617-787-3874 x 218 	<p><i>Savings For Success</i> Matched savings program (IDA) along with Financial Literacy Training.</p> <p>Participants can save for self-employment, education or home-ownership.</p>	<p>Income eligible residents of Boston and of communities that abut Allston/ Brighton including Cambridge and Newton.</p> <p>NO FEE</p>
<p>Boston Public Library/ Kirstein Business Branch 20 City Hall Avenue Boston, MA 02108 617-523-0860 www.bpl.org/research/kbb/kbbhome.htm</p> <ul style="list-style-type: none"> ▪ Laura Pattison 	<p>Workshops: How's Your Financial Health? Financial Literacy for Boomers</p>	<p>ALL</p> <p>NO FEE</p>
<p>Center For Women & Enterprise (CWE) 24 School Street Boston, MA 02108 www.cweonline.org</p> <ul style="list-style-type: none"> ▪ Louise Pelletier 617-532-0223 (CEP) 	<p>Managing Your Finances 3 Workshops:</p> <ul style="list-style-type: none"> ▪ Understanding a credit report ▪ Create a budget plan ▪ Saving money for a business <p>Financial Foundations for Your Business Learn the basics of developing the financial plan for your business. begin to set financial goals for your business, start to identify your start-up costs and acquire the basic financial management tools for starting a business.</p>	<p>\$25 - session Need-based scholarships available</p> <p>\$125/ four 3-hour classes Need-based scholarships available</p>
<p>Codman Square Neighborhood Dev. Corp. 587 Washington Street Dorchester, MA 02124</p> <ul style="list-style-type: none"> ▪ Keyna Samuel, Financial Literacy Specialist 617-825-4224 x 134 	<p>MyMoney /Financial Club and Course:</p> <ul style="list-style-type: none"> ▪ Setting obtainable financial goals ▪ Creating a workable budget ▪ Shopping for banking products and services that best suit your needs ▪ Understanding credit and how to use it wisely ▪ Protecting and building assets; ▪ Learning basic money management skills to maximize income and improve overall quality of life. 	<p>Residents of the general community, as well as residents living in CSNDC-developed housing</p> <p>NO FEE</p>

<p>Elizabeth Stone House http://www.elizabethstonehouse.org/ceed.htm</p> <ul style="list-style-type: none"> ▪ Neisha Colon, CEED Coordinator 617-427-9801 *404 	<p>Community Education for Economic Development (CEED)</p> <p>Personal Economic Planning (PEP) Offers a Phase I and Phase II - five to eleven week economic literacy and financial goal-setting and planning. This course supports women to identify internal and external resources and access tools to define and pursue a personal economic development strategy.</p> <p>Women's Business Opportunity Program (WBOP) is a microenterprise program that increases participants' economic literacy, self-esteem, practical skills, and facilitates the establishment of new businesses. Through WBOP's three phase program, women conceive, plan, obtain financing, start-up businesses, and become members of the ESH:WBOP Business Network.</p>	<p>Low income women/ Women in crisis</p> <p>NO FEE</p>
<p>Federal Deposit Insurance Corporation (FDIC) http://www.fdic.gov/consumers/consumer/moneysmart/index.html</p> <p>Boston Alliance Task Force: composed of members of local non-profit orgs and banking institutions – Three subcommittees: -<i>Financial Education</i> -<i>Communication</i> -<i>Products & Services</i></p> <ul style="list-style-type: none"> ▪ Tim Delessio ▪ Rachel Skiffington 781.794.5637 	<p>Money Smart, Adult Education Curriculum – can be ordered for free – also available as Computer-Based Instruction -The Money Smart Computer-Based Instruction (CBI) is a friendly and easy to use learning tool that teaches the 10 modules of the Money Smart curriculum through a computer. The CBI can complement formal classes or enable people to study independently at their own pace. Each module generally takes between 20-30 minutes to complete. Students receive ongoing feedback and, upon successful completion of each module, can print out a personalized certificate of completion.</p>	<p>Delivered only through partnerships with other organizations – also available as computer based self-guided program-(see link at left)</p> <p>NO FEE</p>
<p>Federal Reserve Bank of Boston</p> <ul style="list-style-type: none"> ▪ George Scott Guild Director of Financial Education 617-973-3639 ▪ Prabal Chakrabarti/ Community Affairs 617-973-3959 ▪ Deb Bloomberg 617-973-3371 	<p>Youth Programs Middle School and High School</p> <p>Yearly conference for consumer advocates-this year -Credit Fraud</p> <p>Online personal financial literacy/information: http://www.federalreserveeducation.org/PFED/</p>	<p>NO FEE</p>
<p>Organization for a New Equality (ONE) 410 Boylston Street, 5th Floor Boston, MA 02116 www.newequality.org</p> <ul style="list-style-type: none"> ▪ Milicent A. Johnson, Program Coordinator 617-424-6631 x11 ▪ Alberta Copeland 617-424-6631 x 10 	<p><i>Financial Literacy courses & Workshops on personal money management</i></p> <p>Workshops:</p> <ul style="list-style-type: none"> ▪ UNDERSTANDING CREDIT & GETTING OUT OF DEBT ▪ TIPS ON HOW TO BUDGET AND MANAGE YOUR MONEY ▪ BUILDING A BANKING RELATIONSHIP ▪ WHAT IS AN INVESTMENT? ▪ CREATING AND REACHING LONG TERM SAVINGS GOALS 	<p>Open to anyone at their office and to members of community organizations that they partner with in Boston, Worcester and Springfield.</p> <p>NO FEE</p>
<p>U.S. Department of Labor</p> <ul style="list-style-type: none"> ▪ Jackie Cooke, Regional Administrator of Programs 617-565-1988 	<p>Wise-Up Women: wiseupwomen.org <i>Financial Literacy course</i></p>	<p>Women 22-35</p>
<p>See Page 3...</p>		

<p>WeResource, LLC</p> <ul style="list-style-type: none"> ▪ Roosevelt Smith Partner 617-470-2423 	<p>WeResource tailors its curriculum to the anticipated audience with an overall focus on wealth creation. They have worked with youth 13-21, young adults and adults with low to moderate income. They have also provided train the trainer workshops for organizations wanting to implement economic education/financial literacy.</p> <ol style="list-style-type: none"> 1. Thoughts are Things - attitudes, behaviors and habits that prohibit wealth creation. 2. Language of finance and economics 3. Personal Finances - budgets, credit, savings, investing 4. Asset Creation 5. Banking 6. Small business development/ Entrepreneurship 	<p>A for-profit entity that works through organizations</p> <p>\$125/hour fee</p>
<p>Women's Institute for Housing and Economic Development</p> <ul style="list-style-type: none"> ▪ Dia Damali 617-367-0520 	<p><i>Financial Literacy & Business Development courses</i></p>	<p>Low-Income Women</p>

As of 5.14.07